

The Medical Center of Aurora North Suburban Medical Center Presbyterian/St. Luke's Medical Center & Rocky Mountain Hospital for Children Rose Medical Center Sky Ridge Medical Center Spalding Rehabilitation Hospital Swedish Medical Center LEADING HOSPITALS. TRUSTED CARE.

HCA-HealthONE IRB IRBNet User's Guide

HCA-HealthONE IRB IRBNet

INTRODUCTION

The HCA-HealthONE IRB is responsible for ensuring that any research study under its jurisdiction is in compliance with federal, state, and institutional regulations. All submissions must be submitted electronically to the HCA-HealthONE IRB through IRBNet. IRBNet is a hosted service that supports electronic, on-line submissions. No hard copies will be accepted. IRBNET can be accessed at the following web address:



The purpose of this document is to provide guidance for submitting to the HCA-HealthONE IRB via IRBNet. Step-by-step instructions will be given for each type of submission.

OPTIONS AVAILABLE FOR GUIDANCE

TRAINING VIDEOS: For new users, IRBNet has developed Training videos that take you through the steps of using their system. You may access the training videos by going to: <u>www.irbnetresources.org/tresources/training.html</u> and entering in the following:

username: hca-healthone

password: training1

The New User Registration Instructions provides instructions for Registering with IRBNet.

The **New Project Submission** video walks through the process of submitting an Initial Submission and the **Post-Submission Advanced Topics** video walks through the process of submitting subsequent materials like Continuing Reviews, Amendments, Study Closures, etc.

TRAINING ENERGIZERS: Training Energizers are documents developed by IRBNet that provide step by step visuals of the IRBNet Login Registration Process and the IRBNet electronic submission process that help users understand how to use the system. It is recommended that you print these documents and keep them as a reference to help you navigate in IRBNet.

If you have any questions regarding submitting via IRBNet, please contact the HCA-HealthONE IRB administrative office at 303-584-2300.

Thank You!

TABLE OF CONTENTS

Page

1. Registration Instructions	3
2. Track Training Tool Instructions	6
3. Instructions for Initial Submissions (Create a New Project)	9
4. Continuing Review Submission Instructions	16
5. Amendment/Modification Submission Instructions	21
6. Study Closure Submission Instructions	26
7. AE's, Protocol Deviations and UAE's	31
8. Response to Modifications Required	36
9. Incomplete Submissions	44
10. Other Submissions	47
11. Frequently Asked Questions (FAQ's)	48
12. Explanation of IRBNet Terms/Glossary	52
13. How to Label Your Submission Types	54



I. INSTRUCTIONS FOR REGISTERING WITH IRBNET

- 1. Go to <u>http://www.irbnet.org</u>
- 2. Click on the 'New User Registration' link in the upper right-hand corner of the screen

	Username	Password	N
Login:			Login
	A New User	Registration 🙆 Eq	rant Your Password?

3. Create your username and password. Fill out the required information. Your password must contain 8 characters. Click **'Continue**'

First Name *	
Last Name *	
User Name *	
Password *	
Confirm Password *	
Password Hint	
	Continue Cancel
* required fields	

4. Read and **Accept** the Individual User Terms of Use



5. To add your affiliation, type the word 'HCA-HealthONE' into the search box. Click '**Display**'. Select 'HCA-HealthONE LLC, Denver, CO' from the organization box. Click '**Continue**'

			Regis
Add Affiliation			
Specify the organization with which yo	ou are affiliated. If you ar	e affiliated with more than one	organization, you ma
dditional affiliations after you complet	te the registration proce	ss by logging in to IRBNet and	l accessing your Use
Search for an organization	hca-healthone	Search	Clear
Organization types to display	/ 🗹 Research Institution	ons 🗌 Boards 📃 Sponsors	Display
		Denver CO	
	HOATIGATIONE, EE	, beiner, oo	
Your Organization *	•		

6. Enter your contact information. Enter the email address you will use to receive communications through the IRBNet system. (e.g. notification of IRB decisions, communications from your research team or administrator). Click **'Continue**'

Telephone Number *	ext.
Fax Number	ext.
Email *	
	Continue Cancel
* required fields	

7. Review the information you provided and edit as necessary. When you are satisfied, click **'Register'**

IMPORTANT: An email will be sent to the email address you provided in Step 6, with 'IRBNet Activation Required' in the subject line. If you do not receive the confirmation in a short period then check your junk folder to see if it is there. You will need to click on the link provided in this registration email in order to activate your account. Clicking on the link will take you to the IRBNet homepage.

If you have problems activating your account or have forgotten your password, please click on the **"Forgot your Password?"** text in the upper right corner of the IRBNet home page.



II. INSTRUCTIONS FOR USING THE TRACK TRAINING TOOL

Step 1: Upload appropriate Training and Credential (T&C) documents to your User Profile (i.e., NIH or CITI Human Subjects Protection Training documents, CV's.)

Welcome to IRBNet	User Profile
John Researcher	Manage Your User Profile
My Projects Create New Project V My Reminders	You may access this page at any time to update your account information, change your password, manage your affiliations and manage your Training & Credentials records.
Other Tools Forms and Templates	Note that if you add or update an affiliation you will be sent an activation email to your contact email address. You must click on the link in the activation email to confirm your changes.
	User Account Information and Password (Edit
	User Name jrresearcher
	First Name John
	Last Name Researcher
	Add an Additional Affiliation
	Researcher at Metropolitan University, Frederick, MD (Edit) (Deactivate)
	Telephone Number (123) 456-7890
	Email irbdefault@mailinator.com
	Training & Credentials
	IRBNet allows you to track and share your training records, certifications, resumes and other personal credentials. Once added to your profile, your training and credentials can be easily linked to your projects from the Designer, are accessible by your project teams and can be quickly accessed and tracked by the boards that review your projects. Some boards also permit you to directly submit your training and credentials without requiring you to link these records to specific projects.
	There are currently no documents in your profile.
	Add New Record

Click on 'Add New Record

Step 2: Enter the appropriate information and select the correct T&C document. Be sure to enter accurate Credit Hours and Expiration Date if applicable.

	USER PROFILE LOGOUT
IRBNet	
Welcome to IRBNet	Training & Credentials Record
John Researcher	Profile Owner: John Researcher
My Projects Create New Project V My Reminders	Attach a document to this Training & Credentials record by clicking the "Browse" button to locate your document and then by clicking "Attach".
Other Tools	Document Type: * CV/Resume
Forms and Templates	Description: My CV
	Credits/Credit Hours (if annicable)
	Effective Date: * 05/03/2011
	Expiration Date:
	File: * Browse
	Attach Cancel
	* required fields
	8. P

Click '**Attach**' to upload the document. Click '**Browse**' to select the correct T&C document to upload.

Step 3: Submit uploaded T&C documents to the HCA-HealthONE IRB.

Forms and Templates	click on th	e link in the activati	on email to confirm	your cha	nges.					
	User Acc	ount Information a	nd Password (🔝	()						
			User Name jrresea	rcher						
			First Name John							
			Last Name Resea	rcher						
	Affiliation	IS								
	• Ad	d an Additional Af	filiation							
	Research	er at Metropolitan	University, Frede	rick, MD	(Edit) (Be	activate)				
		Telephone Number (123) 456-7890								
		Email irbdefault@mailinator.com								
	Training a IRBNet all added to y by your pr permit you	& Credentials ows you to track an rour profile, your trai oject teams and car to directly submit y	d share your trainin ning and credentials 1 be quickly access your training and cre	g records s can be ed and tr edentials	, certificatio easily linke acked by th without req	ons, resume d to your pr ne boards th uiring you to	es and other p ojects from th at review you o link these re	personal cr ne Designe ur projects. ecords to s	edentials r, are ac Some b pecific p	. Once cessible pards als rojects.
	Training a IRBNet all added to y by your pr permit you	& Credentials ows you to track an our profile, your trai oject teams and car to directly submit y	d share your trainin ning and credentials n be quickly access your training and cre	g records s can be ed and tr edentials	, certificatio easily linke acked by th without req Effective	ons, resume d to your pr ne boards th uiring you to Expiration	es and other p ojects from th nat review you o link these re Last	personal cr ne Designe ir projects. ecords to s	edentials r, are ac Some b pecific p Show al	. Once cessible pards als rojects. Vérsions
	Training a IRBNet all added to y by your pr permit you	& Credentials ows you to track an your profile, your trai oject teams and can to directly submit y Document Type	d share your trainin ning and credentials be quickly access your training and cre Description	g records s can be ed and tr edentials Cr	, certificatio easily linke acked by th without req Effective Date	ons, resume d to your pr he boards th uiring you to Expiration Date	es and other p ojects from th nat review you o link these re Last Modified	personal cr ne Designe ir projects. ecords to s I Status	edentials r, are ac Some b pecific p Show al	. Once cessible pards als rojects. Versions

Click 'Submit' to submit the document to the HCA-HealthONE IRB

Step 4: Upload additional T&C documents as needed and keep your existing documents up to date as credentials change

orms and Templates	L CIICK OIT UI	e min in the activation e												
	User Acc	ount Information and	Password (2010)											
		Use	r Name jrresearche	er										
		First Name John												
		Las	t Name Researche	r										
	Affiliation	IS												
	• Ad	d an Additional Affilia	tion											
	Research	er at Metropolitan Un	iversity, Frederick	, MD (dil) (Deast	ivate)								
		Telephone I	Number (123) 456-	7890										
			Email irbdefault@)mailina	tor.com	Email irbdefault@mailinator.com								
	Training a	& Credentials	are your training re	cords, co	ertifications	, resumes a	nd other pe	rsonal cre	dentia	ls. Once				
	Training a IRBNet all added to y by your pr permit you	& Credentials ows you to track and sh rour profile, your training oject teams and can be to directly submit your	are your training re and credentials ca quickly accessed a training and creden	cords, co n be eas and track tials with	ertifications ily linked to ked by the b hout requirir	, resumes a o your projec poards that i ng you to lin	nd other pe cts from the review your k these rec	rsonal cre Designer projects. ords to sp	dentia , are a Some becific	ls. Once ccessible boards al projects.				
	Training a IRBNet all added to y by your pr permit you	& Credentials ows you to track and sh our profile, your training oject teams and can be to directly submit your Document Type	are your training re and credentials ca quickly accessed a training and creden Description	cords, co n be eas and track tials with Cr	ertifications, illy linked to ced by the t hout requirir Effective Date	, resumes a b your project coards that ng you to lin Expiration Date	nd other pe cts from the review your k these rec Last Modified	rsonal cre Designer projects. ords to sp I Status	dentia , are a Some becific Show a	ls. Once ccessible boards al projects. all Versions				
	Training a IRBNet all added to y by your pr permit you V Doc ID 48.1	Credentials ows you to track and sh our profile, your training oject teams and can be to directly submit your Document Type CfTI 3. Principal or Asso. Investigators Blomedical Research - Basic Course	are your training re and credentials ca quickly accessed a training and creden Description My CTT Training	cords, c n be eas and track tials with Cr 15	ertifications ily linked to ed by the t hout requirir Effective Date 06/16/2010	, resumes a booards that i ng you to lin Expiration Date 06/15/2011	Last Modified 05/18/2011 02:27 PM	rsonal cre Designer projects. ords to sp I Status Accepted	dentia , are a Some Decific Show a	Is. Once ccessible boards a projects. all Versions				

The highlighted expiration date indicates the document will expire within the next 60 days.

Manage each T&C document using the icons. To update a document, use the Pencil icon.



III. INSTRUCTIONS FOR INITIAL SUBMISSIONS

To submit a study for review, you must first **CREATE A NEW PROJECT** (Study) to hold your documents. Any type of document can be uploaded, but your study MUST include all the required forms for a complete package before any action can be taken on behalf of the board. A good place to start is 'Checklist – New Submissions' which includes a list of the required forms for a New Study. This and other checklists can be found under "**Other Tools**" (**Forms and Templates**) on the left side of your screen.

Please Note: If you are submitting on behalf of the Principal Investigator (PI), the PI must be registered in IRBNet so that he/she can sign your package later in the submission process.

- Step 1:Log In to www.irbnet.org using your username and password (for First Time Users,
you must Register with IRBNet; please see INSTRUCTIONS FOR REGISTERING
WITH IRBNET/ page 3.)
- Step 2: The default page will be **MY PROJECTS**, where you will have access to all of your existing studies as well as the ability to create new studies. Click **CREATE NEW PROJECT** (on the left side of your screen).

						USER PROFIL	LE LOGO	JUT
IRBNet	EKO							
Welcome to IRBNet						M	y Proje	cts
Hca Researcher My Projects Create New Project	Your "My Project users on the Nati running smoothly	s" workspace shows projects that onal Research Network. Use Ren . (Learn More)	t you have hinders, Ta	created and pro ags and Archivin	ojects that have g to help organi	been shared wit ze your workspa	th you by ot ace and kee	her pit
Y My Reminders (17)	Search:			Search	h By Tag:		*	
Other Tools Forms and Templates		S	Search	Clear				
	Create and Manag	ge Tags Show Archived Projects (0)	I.			🚺 🖣 1 - 10 o	f 29 🕨 🔰 👖 10	~
	🔻 IRBNet ID 🕶	Project Title		Principal Investigator	Submission Type	Status	Effective Date	₿
	44804-1	tester	T 	travis		Work in progress		
	44744-1	New Project	Т	Travis		Work in		

Fill in the relevant information about your project (title, PI name), click 'Continue'

	USER PROFILE LOGOUT
IRBNet	
Welcome to IRBNet	Project Information
HealthONE Researcher	Create a New Project
My Projects Create New Project Wy Reminders (9):	To create a new project, first provide the basic project information below. Once your project is created you may attach project documentation and share the project with other users.
Other Tools	Research Institution: HCA - HealthONE, LLC, Derver, CO
Forms and Templates	
	Title: *
	First Name: *
	Last name: A Degree(s):
	Sponsor
	You may specify an internal account number, billing identifier or reference number for this project.
	Internal Reference Number:
	Continue Cancel
	* required fields
	contraction of some sorry measurer managers we related the

Step 3: You will now be on the **DESIGNER** page where you will download forms, templates, and reference materials to assemble a new study. Select 'HCA-HealthONE, LLC, Denver, CO' from the '**Select a Library**' drop-down menu



10

Then Select the necessary forms that pertain to your initial submission from the 'Select a Document' drop down menu. Save these documents to your computer in a place where you can find them again (i.e., desktop, My Documents, etc.). Click the "Browse" button and find the completed document on your hard drive. Once you find the document, click the "Attach" button to upload the document. Assemble your document package through clicking on 'Add New Document' until all documents have been added, and use the checklist as a reference guide.

IRBNet ID: 46152-1	USER PROFILE LOGOUT
IRBNet	
Welcome to IRBNet	Attach Document
Hca Researcher	[46152-1] Helping new users to Navigate in IRBNet
My Projects Create New Project Y My Reminders (17)	You may attach documents to this package by clicking the "Browse" button to locate a document and then by clicking "Attach". The "Document Type" and optional "Description" are informational fields to assist you in managing your attached documents.
Project Administration	Decument Tune *
Designer	Document type *
Share this Project	
Sign this Package	File *
Submit this Package	Attach Cancel
Delete this Package	* remuired fields
Project History	
1 Messages & Alerts	Version also use the IDDNA Designed to Mission to the second designed to be first. Designed to the test second second
Other Tools	automatically attached in PDF format.
Forms and Templates	On Line Document IPB Registration Form
	Add Cancel

Label your documents appropriately using the drop down list on the 'Attach Document' screen (i.e., Application Form, Consent Form, Protocol, Letter, etc).



Once you have attached a document to your study package, the Study Designer page will now list your documents.

Documents in this Package:				
Document Type	Description	⊖Last Modified		
Application Form	IRB1 Application.doc	12/16/2008 04:24 PM	ø	\mathbf{X}
	Add New Docume	nt		

On-Line Document

Please Note: The On-Line Document provides detailed information about your study that may not be listed in the protocol or the informed consent. The On-Line Document MUST be completed for ALL initial submissions.

Go to the **'On-Line Document' (IRB Registration Form**) at the bottom of the **DESIGNER** page and click **'ADD'**. Complete this form, then click **'SAVE AND EXIT'**.

User Tip: You do not need to complete the entire online form in one sitting; you can 'save and exit', and then go back and update the document by clicking the pencil icon next to the document listed in the designer. When you have completed the IRB Registration Form, click "Preview" to see what the completed form looks like, and confirm that all the information provided is accurate.

All other required forms are to be completed, saved and attached to the submission.

- Step 4: SHARE THIS PROJECT with your research team. Click the 'Share this Project' button on the left side of your screen; click the blue 'Share' link to grant access to this project.
 - Share: Use this option if you wish to share your study with other Researchers, Committee Members, Administrators
 or Sponsors at your own institution or any other institution. For example, you may wish to share this study with
 other members of your research team so that you may collaborate in the design and development of the study, or
 with a selected Committee Member or Administrator to solicit feedback prior to submitting your study. You may
 provide any individual with Full, Write or Read access.
 - Multi-site: Use this option only if your study is a multi-site study and you wish to send a complete and independent copy of this study to a Principal Investigator at another site. The local Principal Investigator will receive their own independent copy of all study documents and may modify their copy of these documents (such as consent forms) to meet the requirements of their local Board. You will be able to monitor the progress of this study at every local site. The other local Principal Investigators will also be able to monitor the progress of this study at every local site (including your own).
 - Transfer: Transfer your ownership of this study to another user. In doing so you will relinquish all access to this study and the designated user will be granted Full access.

Select 'HCA-HealthONE. LLC Denver, CO' from the organization box; click '**Select Organization**' and search for registered users with whom you'd like to share this project (i.e. your Principal Investigator, Co-Investigators, other study staff, etc.) Grant each user a level of **ACCESS**:

Permissions

Full:

The individual is a project owner and may manage and control all aspects of the project.

Write:

The individual may collaborate on project documentation, but may not share the project with others, submit packages for review, or take certain other actions reserved solely for the project owners.

Read:

The individual has read-only access to the project. This individual may electronically sign where necessary.

Please Note: To 'Share' your research with someone, they must be registered with irbnet.org

Selected users will be notified automatically via email that the project has been shared with them, and you may enter comments to be included within the email.

- Step 5:When all the necessary documents are uploaded to the package, the Principal
Investigator must sign your package electronically. Send an e-mail to the PI using
the "Send Project Mail" function and request that the PI sign the package.
- Step 6: Click on **SIGN THIS PACKAGE**. The Principal Investigator MUST sign the package before it is submitted. Select your appropriate role from the dropdown box and click '**Sign**'.



Note: If a submission is submitted without the Principal Investigator signature, the submission will not be accepted for review.

Step 7: Once the PI has signed the package, click **SUBMIT THIS PACKAGE**. Select "HCA-HealthONE IRB, Denver, CO" in the "**Search for Organization**" drop down menu (This will be your default location and should be highlighted already).

come to IRBNet		Submit Pack	kag
Researcher	[46152-1] Helping new users to	o Navigate in IRBNet	
Projects Ite New Project / Reminders (17)	IRBNet supports multiple models document package to either a si submission and given access to their review decision, which will I	s of review. Using the IRBNet "Submit" feature, you may electronically submit this ingle Board, or to multiple Boards. Each Board you submit to will be notified of your view your electronic documents. Each Board will also be permitted to electronically be stored as a permanent part of your project record. You will be automatically notified to be stored as a permanent part of your project record. You will be automatically notified to be stored as a permanent part of your project record. You will be automatically notified to be stored as a permanent part of your project record. You will be automatically notified to be stored as a permanent permitted to be approximated by a permitted by a per	record
ect Administration act Overview	when the review decision is elect	tronically recorded	
ect Administration ect Overview gner e this Project	when the review decision is elect Please select a Board	tronically recorded.	
ect Administration ct Overview gner e this Project this Package	when the review decision is elect Please select a Board. Search for an Organization	hca Search Clear	
ct Administration ct Overview pner a this Project this Package nit this Package	when the review decision is elect Please select a Board: Search for an Organization	hca Search Clear	~
ct Administration ct Overview jner ====================================	when the review decision is elect Please select a Board Search for an Organization	tronically recorded. hca Search Clear HCA - HealthONE IRB, Derver, CO Methodist HealthCare System Institutional Review Board, San Antonio	^
ect Administration kct Overview gner e this Project this Package nit this Package te this Package I Project Mail	when the review decision is elect Please select a Board Search for an Organization	tronically recorded. hca KCA - HealthONE IRB, Derver, CO Methodist Healthcare System Institutional Review Board, San Antonio National Healthcare Group. Singapore, AL	-
et Administration ct Overview prer a this Project this Package nit this Package e this Package t e this Package Project Mail ct History	when the review decision is elect Please select a Board Search for an Organization Select a Board #	tronically recorded. hca Konserver, CO Methodist Healthcare Group, Singapore, AL Partners Healthcare Inc. Boston, MA Discloser Healthcare Inc. Boston, MA	
et Administration ct Overview prer a this Project this Package at this Package e this Package Project Mail ct History ussages & Alerts	when the review decision is elec Please select a Board Search for an Organization Select a Board #	tronically recorded. hca Clear HCA - HealthONE IRB, Dorner, CO Tethodist Healthcare System Institutional Review Board, San Antonio National Healthcare Group, Singapore, AL Pratners Healthcare Institutional Review Board, Atlanta, GA Piedmont Healthcare Institutional Review Board, Atlanta, GA VA Bitshumb Healthcare System IACLIC Bitshurob, PA	
ct Administration ct Overview pref this Project this Package e this Package e this Package e this Package ct His Package ct History ssages & Alerts	when the review decision is elect Please select a Board Search for an Organization Select a Board *	tronically recorded. hca Keanch Clear Clear HCA - HealthONE IRB, Derwer, CO Methodist Healthcare System Institutional Review Board, San Antonio National Healthcare Group, Singapore, AL Pratners HealthCare Institutional Review Board, Atlanta, GA VA Pittsburgh Healthcare System IACUC, Pittsburgh, PA VA Pittsburgh Healthcare System IACUC, Pittsburgh, PA	

Then click the '**Continue**' button. In the Submission Type drop-down menu, select 'New Project' and click '**Submit**'. Once you hit the "**Submit**" button, you will be given a confirmation showing the time your submission occurred.

IRBNet ID: 46152-1	USER PROFILE LOGOUT
IRBNet.	
Welcome to IRBNet	Submit Package
Hca Researcher	[46152-1] Helping new users to Navigate in IRBNet
My Projects	The following IRBNet users at HCA - HealthONE IRB will be automatically notified of your submission:
Create New Project	Coordinator, Hca
Y My Reminders (17)	Coordinator, Queen
Project Administration	Submission Type: * New Project 🗸
Project Overview	
Designer	You may also specify additional comments to be included in this notification.
Share this Project	
Sign this Package	
Submit this Package	
Delete this Package	Your Comments:
Send Project Mail	
Project History	
🎉 Messages & Alerts	Quinnit Quanal
Other Tools	Submit Cancer
Forms and Templates	

Once you hit the "**Submit**" button, you will be given a confirmation showing the time your submission occurred.



Step 8: To review what has been sent, click **PROJECT OVERVIEW**. The submission will be under '**Pending Review**' status until a decision by the board has been made. Once a decision letter is formulated, an email will be sent to everyone who has full access and the letter and any supporting documents can be printed.

User Tip: Keep in mind that once you click "Submit" your study is now locked and no other changes can be made to this package. Take the time to be sure all documents are attached and in the final version **prior to submitting**. Any incomplete submissions will not be reviewed by the IRB and will be returned for corrections.



IV. INSTRUCTIONS FOR SUBMITTING A CONTINUING REVIEW

THE SUBMISSION OF A CONTINUING REVIEW OF AN OPEN STUDY REQUIRES THE CREATION OF A SUBSEQUENT PACKAGE IN A PROJECT.

- Step 1:Login to IRBNet; www.irbnet.org. This will take you to the MY PROJECTS page.This is where all of the studies that you have access to will be housed.
- Step 2: Click on the Title of the project that you would like to continue/renew (click on the exact IRBNet project referenced in the e-mail you received reminding you to renew your study). Then click on the **PROJECT HISTORY**

Study Manager
Create New Project
Project Administration
Project Overview
Designer
Share this Project
Sign this Package
Submit this Package
Delete this Package
Send Mail
Project History
Send Mail Project History

Step 3: Click on **CREATE NEW PACKAGE**

🔶 Pkg #	Package Type	🔶 Status	♦ Create Date		
1	New Project	Approved	01/21/2009	01/21/2009	04/21/2009
		One Pa	ackage found.		

You are currently viewing this package.

Your current document package has already been submitted and is presently locked by your Board. You may prepare new or modified documents (such as Revision/Amendment materials, Renewal/Continuing Review materials, and Adverse Event Reports) by creating a new document package.

Create New Package

16

Step 4: A NEW DOCUMENT PACKAGE will appear as a "Work in Progress". Click on the New Document Package title and you will be brought to the DESIGNER screen where you can add your documents for this package.

⇔ Pkg #	Package Type	♦ Status		Submission Date	⊖ Review Date
2	New Document Package	Work in progress	04/22/2009		
1	New Project	Approved	01/21/2009	01/21/2009	04/21/2009
	2 Packa	ages found, displaying a	ll Packages.		
You are current	ly viewing this package.				

Step 5: You will now be on the **DESIGNER** page.

This is where you can access the library of forms as well as any documents from previous packages you have submitted.

IRBNet ID: 46152-1	USER PROFILE LOGOUT
IRBNet	
Welcome to IRBNet Hca Researcher	Designer [46152.1] Helping new users to Navigate in IRBNet
My Projects Create New Project ▼ My Reminders (17) Project Administration Project Overview Designer Share this Project Sign this Package Delete this Package Delete this Package Send Project Mail Project History '' Messages & Alerts	Step 1: Download blank forms, document templates and reference materials to assist you in assembling your document package. Select a Library: IICA - HealthONE IRB, Denver, CO Select a Document: Select a Document: Adverse Event Report Select a Document: Step 2: Assemble your document package. In addition to adding project documents to your package, IRBNet also allows you to link your project team's Training & Credentials to your package. Documents in this Package: There are currently no documents in this package.
Other Tools Forms and Templates	There are no Training & Credentials records linked to this package. Link/Un-Link Records Add New Document

From the HCA-HealthONE IRB Library (**Step 1** – top of screen), Select and download both 'Checklist – Continuing Reviews' and ' Continuing Review Application' from the '**Select A Document**' drop down box.. From here, choose File>Save As to save the document to your computer, complete the *Continuing Review Application* Form, save it to your hard drive, and use the checklist as a reference.

View the On-Line Document (IRB Registration Form) and verify that the data accurately reflects the current status of your study. If changes have occurred to your study that have not previously been reviewed and approved by the IRB, then an amendment/modification will be required (see Section IV).

Attach supporting documents for your continuing review package by clicking on the '**Add New Document'** button and browsing your computer:



In the **Document Type** drop-down box, pick the best match for the document you are uploading. If it is the application, choose the "Continuing Review/Progress Report" choice. If the type of document you are submitting is not in the list then choose "Other" and enter the type of document in the **Description** field. Click the '**Browse**' button and find the document on your hard drive. Once you find the document click the '**Attach**' button to upload the document.

Document Type *	Other	•
Description		Browse
* required fields	Attach Cancel	
RBNet: Attach Document - Windows Internet Explore	Abstract/Summary	
File Edit View Favorites Tools Help	Advertisement Amendment/Modification	
🖟 🎄 🌆 IRBNet: Attach Document	Application Form Budget	🏠 🔹 🗟 👘 🖶 🖓 Page 🕶 🎯 Tools
IRBNet ID: 44744.1	Closure/Final Report Confidentiality/Non-Disclosure Conflict of Interest - Declaration Conflict of Interest - Management Plan Conflict of Interest - Other Consent Furm	USER PROFILE LOGOUT
Welcome to IRBNet Hca Researcher [44744-1] New Project	Consent Waiver Continuing Review/Progress Report Cover Sheet CV/Resume	Attach Document
My Projects Create New Project ▼ My Reminders (17) You may attach document "Attach". The "Document documents.	nts to this pack Data Collection Type" and opt HIPAA Consent/Authorization HIPAA Waiver Investigator Agreement	cate a document and then by clicking o assist you in managing your attached
Project Administration Project Overview Docu Designer Share this Project Sign this Package Submit this Package Delete this Package Event Mail	Investigator's Brochure Ment Type * Description File * Protocol Deviation/Violation Report Publication Materials Questionnaire/Survey	Browse
Project History Messages & Alerts You may also use the IR	BNet Document Wizards to create documents on-line. Do	ocuments that you create on-line are

Step 6:When all required continuing review documents are uploaded, the PI needs to sign
your package electronically. Send a Project email (Send Mail) to the PI for them to
sign the package.

Study Manager
Create New Project
Project Administration
Project Overview
Designer
Share this Project
Sign this Package
Submit this Package
Delete this Package
Send Mail
Project History

Step 7: To sign a package, click **SIGN THIS PACKAGE**. The Principal Investigator MUST sign the package before it is submitted. Select your appropriate role from the dropdown box and click **'Sign'**.

IRBNet ID: 46152-1	USER PROFILE LOGOUT
IRBNet	
Welcome to IRBNet Hca Researcher	Sign Package [46152-1] Helping new users to Navigate in IRBNet
My Projects Create New Project ▼ My Reminders (17) Project Administration Project Overview	I Hca Researcher, the Principal Investigator assert that I have read the documents in this package in their entirety and agree that they are ready for submission. Sign OR If you must sign on behalf of someone who is not able to electronically sign for him/herself, enter designee signer mode.

Note: If a submission is submitted without the PI signature, the submission will not be accepted for review.

Step 7: Once the PI has signed the package, click **SUBMIT THIS PACKAGE**. Select "HCA-HealthONE IRB, Denver, CO" in the "**Search for Organization**" drop down menu (This will be your default location and should be highlighted already).

elcome to IRBNet		Submit Pa	ckag
a Researcher	[46152-1] Helping new users to	o Navigate in IRBNet	
y Projects	IDBNet susseste multiple medel	a discussed being the IDPMet "Coherit" features you may electronically submit the	
eate New Project	document package to either a si	ngle Board, or to multiple Boards. Each Board you submit to will be notified of you	ir.
My Reminders (17)	submission and given access to	view your electronic documents. Each Board will also be permitted to electronical	lly record
roject Administration	their review decision, which will I	be stored as a permanent part of your project record. You will be automatically not	tified
piect Overview	when the review decision is elect	tronically recorded.	
	The second s		
signer	Disara calact a Board		
signer are this Project	Please select a Board		
are this Project in this Package	Please select a Board Search for an Organization	hca Search Clear	
are this Project in this Package bmit this Package	Please select a Board Search for an Organization	hca Search Clear	
signer are this Project in this Package bmit this Package lete this Package	Please select a Board Search for an Organization	hca Search Clear HCA - HealthONE IRB, Derver, CO Methodist Healthcare System Institutional Review Roard San Antonio	^
signer are this Project in this Package binit this Package lete this Package nd Project Mail	Please select a Board Search for an Organization	hca Search Clear HCA - HealthONE IRB, Derver, CO Methodist Healthcare System Institutional Review Board. San Antonio National Healthcare Group. Singapore. AL	^
signer are this Project gn this Package binit this Package lete this Package nd Project Mail oject History	Please select a Board	hca Search Clear HCA - HealthONE IRB, Derver, CO Methodist Healthcare System Institutional Review Board, San Antonio National Healthcare Group, Singapore, AL Partners HealthCare Inc, Boston, IAA	1
In this Project and this Project and this Package and Project Mail oject History Messages & Alerts	Please select a Board Search for an Organization Select a Board #	hca Search Clear HCA - HealthONE IRB, Derwer, CO Methodist Healthcare System Institutional Review Board, San Antonio National Healthcare Group, Singapore, AL Partners Healthcare Institutional Review Board, Atlanta, GA	^
signer are this Project in this Package bmit this Package lete this Package and Project Mail oject History Messages & Alerts	Please select a Board Search for an Organization Select a Board *	hca Search Clear HCA - HealthONE IRB, Denver, CO Methodist Healthcare System Institutional Review Board . San Antonio National Healthcare forcup: Singapore, AL Partners Healthcare Inc. Boston, MA Piedmont Healthcare Inc. Boston, MA Piedmont Healthcare System IACUC, Pittaburgh, PA VA Ditaburgh Healthcare System IACUC, Pittaburgh, PA VA Ditaburgh Healthcare System IACUC, Pittaburgh, PA	^
esigner hare this Project gn this Package ubmit this Package elete this Package end Project Mail roject History Messages & Alerts ther Tools mean of Danolates	Please select a Board Search for an Organization Select a Board *	hca Search Clear HCA - HealthONE IRB, Derver, CO Methodist Healthcare System Institutional Review Board, San Antonio National Healthcare Group, Singapore, AL Partners HealthCare Inc, Boston, MA Piedmont Healthcare Institutional Review Board, Atlanta, GA VA Pittsburgh Healthcare System IBC, Pittsburgh, PA VA Pittsburgh Healthcare System IBC, Pittsburgh, PA VA Pittsburgh Healthcare System IBC, Pittsburgh, PA VA Pittsburgh Healthcare System IBC, Pittsburgh, PA	

19

CONTINUING REVIEW

Then click the '**Continue**' button. In the **Submission Type** drop-down menu, select 'Continuing Review/Progress Report' and click '**Submit**'.

IRBNet ID: 44132-2	USER PROFILE LOGOUT
IRBNet.	
Welcome to IRBNet	Submit Package
HealthONE Researcher	[44132-2] IRB 101
My Projects	The following IRBNet users at HCA - HealthONE IRB will be automatically notified of your submission:
Create New Project	Coordinator, Hca Coordinator, Queen
Project Administration	Submission Type: * Continuing Review/Progress Report
Project Overview	
Designer	You may also specify additional comments to be included in this notification.
Share this Project	
Submit this Package	You Commonly
Delete this Package	rour comments:
Reviews	
Project History	
💢 Messages & Alerts (3)	Submit Cancel
Other Tools	
Forms and Templates	

Once you hit the "**Submit**" button, you will be given a confirmation showing the time your submission occurred.



Step 8: To review what has been sent, click **PROJECT OVERVIEW**. The submission will be under '**Pending Review**' status until a decision by the board has been made. Once a decision letter is formulated, an email will be sent to everyone who has full access and the letter and any supporting documents can be printed.

User Tip: Keep in mind that once you click "Submit" your study is now locked. Take the time to be sure all documents are attached and in the final version **prior to submitting**. Any incomplete submissions will not be reviewed by the IRB and will be returned for corrections.



V. INSTRUCTIONS FOR SUBMITTING AN AMENDMENT

THE SUBMISSION OF AN AMENDMENT OF AN OPEN STUDY REQUIRES THE CREATION OF A SUBSEQUENT PACKAGE IN A PROJECT.

- Step 1: Login to IRBNet; <u>www.irbnet.org</u>. This will take you to the **MY PROJECTS** page.
- Step 2: Click on the Title of the project that you would like to amend/modify. Then click on the **PROJECT HISTORY**

Step 3: Click on the **CREATE NEW PACKAGE** button and then the **NEW DOCUMENT PACKAGE**

🔶 Pkg #	Package Type	🔶 Status	← Create Date		
1	New Project	Approved	01/21/2009	01/21/2009	04/21/2009
		One Pa	ickage found.		

You are currently viewing this package.

Your current document package has already been submitted and is presently locked by your Board. You may prepare new or modified documents (such as Revision/Amendment materials, Renewal/Continuing Review materials, and Adverse Event Reports) by creating a new document package.

Create New Package

A NEW DOCUMENT PACKAGE will appear as a "Work in Progress". Click on the New Document Package title and you will be brought to the DESIGNER screen where you can add your documents for this package.

	⇔ Pkg #	Package Type	♦ Status	← Create Date		
	2	New Document Package	Work in progress	04/22/2009		
	1	New Project	Approved	01/21/2009	01/21/2009	04/21/2009
		2 Pac	kages found, displaying a	II Packages.		
►	You are curren	tly viewing this package.				

Step 4: You will now be on the **DESIGNER** page.

This is where you can access the library of forms as well as any documents from previous packages you have submitted.

IRBNet ID: 46152-1	USER PROFILE LOGOUT
IRBNet	
Welcome to IRBNet Hca Researcher	Designer [46152-1] Helping new users to Navigate in IRBNet
My Projects Create New Project ▼ My Reminders (17) Project Administration Project Overview Designer Share this Project Sign this Package Submit this Package Delete this Package Send Project Mail Project History Yright Messages & Alerts	Step 1: Download blank forms, document templates and reference materials to assist you in assembling your document package. Select a Library: ItCA HealthONE IRB, Denver, CO Select a Document: Select a Document: Adverse Event Report Select a Document: Step 2: Assemble your document package. In addition to adding project documents to your package, IRBNet also allows you to link your project team's Training & Credentials to your package. Documents in this Package: There are currently no documents in this package.
Other Tools Forms and Templates	There are no Training & Credentials records linked to this package. Link/Un-Link Records Add New Document

From the HCA-HealthONE IRB Library (Step 1 – top of screen), Select and download both 'Checklist – Amendment/Modifications' and 'Amendment/Modification Application' from the '**Select A Document**' drop down box. From here, choose File>Save As to save the amendment document to your computer, complete the Application Form, save to your hard drive and use the checklist as a reference guide.

If the amendment changes any of the data included in the previously approved **On-Line Document** (IRB Registration Form), i.e., personnel, study locations, contact information, then this form will need to be updated as a part of your amendment submission.

Attach supporting documents for your amendment package by clicking on the '**Add New Document'** button and browsing your computer:

Step 2: Assemble your document package.
New and Revised Documents in this Package:
There are currently no documents in this package.
IRBNet allows you to revise your existing project documents and maintain version history, or add entirely new documents to your package. Learn more.
Add New Document When should I do this?

In the **Document Type** drop-down box, pick the best match for the document you are uploading. If it is the application, choose the "Application Form" choice. If the type of document you are submitting is not in the list then choose "Other" and enter the type of document in the **Description** field. Click the '**Browse**' button and find the document on your hard drive. Once you find the document click the '**Attach**' button to upload the document.

Document Type * Other	
Description	
File *	Browse
Attach Cancel	
* required fields	

Repeat the steps to upload until all documents have been uploaded to your package.

🖉 IRBNet: Attach Document - Windows Internet Explorer	
🚱 🕞 🔻 🔣 http://training.irbnet.org/training/study/attach.jsp	Adverse Event Report
File Edit View Favorites Tools Help	vert Amendment/Modification
😪 🛷 🔝 IRBNet: Attach Document	Application Form Budget Child Accord
IRBNet ID: 44744-1	Closure/Final Report USER PROFILE LOGOUT
IRBNet.	Confidentiality/Mon-Disclosure Confict of Interest - Declaration Confict of Interest - Management Plan Confict of Interest - Other Consent Form
Welcome to IRBNet Hca Researcher [44744-1] New Project	Contrinuing Review/Progress Report Cover Sheet
My Projects You may attach documents to th "Attach". The "Document Type" a documents. Project Administration Project Overiew Document T Designer Share this Project Sign this Package Descript Delete this Package Markada Sender Main Project Overiew Delete this Package Markada Sender Main Project Main	CV/Resume is pact/Data Collection der IIFAA Consent/Authorization HIFAA Vaier Investigator Agreement Investigator's Brochure ype * Letter Proposal Protocol Deviation/Violation Report Publication Materials Questionnaire/Survey
Wessages & Alerts Other Tools Forms and Templates On-Line D	cument Wizards to create documents on-line. Documents that you create on-line are mat. IRB Registration Form v Add Cancel

- Step 5:When all documents are uploaded the PI needs to sign the package electronically.Send an e-mail (Send Project Mail) to the PI and have them SIGN THIS PACKAGE.
- Step 6: To sign a package, click **SIGN THIS PACKAGE**. The Principal Investigator MUST sign the package before it is submitted. Select your appropriate role from the dropdown box and click **'Sign'**.



Step 7: Once the PI has signed the package, click **SUBMIT THIS PACKAGE**. Select "HCA-HealthONE IRB, Denver, CO" in the "**Search for Organization**" drop down menu (This will be your default location and should be highlighted already).



Then click the '**Continue**' button. In the Submission Type drop-down menu, select 'Amendment/Modification' and click '**Submit**'.

IRBNet ID: 44132-2	USER PROFILE LOGOUT
IRBNet	
Welcome to IRBNet	Submit Package
HealthONE Researcher	[44132-2] IRB 101
My Projects Create New Project ♥ My Reminders (9) Project Administration Project Overview Designer Share this Project Sign this Package Submit this Package Delete this Package Delete this Package Send Project Mail Reviews Project History To Messages & Alerts (3) Dther Tools Forms and Templates	The following IRBNet users at HCA - HealthONE IRB will be automatically notified of your submission: Coordinator, Aca Coordinator, Queen Submission Type: * Amendment/Modification You may also specify additional comments to be included in this notification. Your Comments: Submit Cancel

Once you hit the "**Submit**" button, you will be given a confirmation showing the time your submission occurred.



Step 8: To review what has been sent, click **PROJECT OVERVIEW**. The submission will be under '**Pending Review**' status until a decision has been made. Once a decision letter is formulated, an email will be sent to everyone who has full access and the letter and any supporting documents can be printed.

User Tip: Keep in mind that once you click "**Submit**" your study is now locked and you can no longer make any other changes to this package. Take the time to be sure all documents are attached and in the final version **prior to submitting**. Any incomplete submissions will not be reviewed by the IRB and will be returned for corrections.



VI. INSTRUCTIONS FOR SUBMITTING A STUDY CLOSURE

THE SUBMISSION OF A STUDY CLOSURE OF AN OPEN STUDY REQUIRES THE CREATION OF A SUBSEQUENT PACKAGE IN A PROJECT.

- Step 1: Login to IRBNet; <u>www.irbnet.org</u>. This will take you to the **MY PROJECTS** page.
- Step 2: Click on the Title of the project that you would like to close. Then click on the **PROJECT HISTORY**

Study Manager			
Create New Project			
Project Administration			
Project Overview			
Designer			
Share this Project			
Sign this Package			
Submit this Package			
Delete this Package			
Send Mail			
Project History			

Step 3: Click on the **CREATE NEW PACKAGE** button

🔶 Pkg #	Package Type	🔶 Status	Create Date		
1	New Project	Approved	01/21/2009	01/21/2009	04/21/2009
		One Pa	ickage found.		

You are currently viewing this package.

Your current document package has already been submitted and is presently locked by your Board. You may prepare new or modified documents (such as Revision/Amendment materials, Renewal/Continuing Review materials, and Adverse Event Reports) by creating a new document package.

Create New Package

STUDY CLOSURE

A **NEW DOCUMENT PACKAGE** will appear as a "**Work in Progress**". Click on the **New Document Package** title and you will be brought to the **DESIGNER** screen where you can add your documents for this package.

	⇔ Pkg #	Package Type	🔶 Status		⇔ Submission Date	
	2	New Document Package	Work in progress	04/22/2009		
	1	New Project	Approved	01/21/2009	01/21/2009	04/21/2009
		2 Packa	ges found, displaying a	ll Packages.		
► _Y	ou are currenti	y viewing this package.				

Step 4: You will now be on the **DESIGNER** screen where you can add your documents for this package.

From the HCA-HealthONE IRB Library (Step 1 – top of screen), Select and download 'Final Report Application' from the '**Select A Document**' drop down box. From here, choose File>Save As to save the document to your computer, complete the Application Form and save to your hard drive.



Attach supporting documents for your amendment package by clicking on the '**Add New Document'** button and browsing your computer:

Step 2: Assemble your document package.
New and Revised Documents in this Package:
There are currently no documents in this package.
IRBNet allows you to revise your existing project documents and maintain version history, or add entirely new documents to your package. Learn more.
Add New Document When should I do this?

Step 5: Attach supporting documentation for your closure of the study. In the '**Document Type**' box, pick the Closure/Final Report document type in the drop-down box. If the type of document you are submitting is not in the list then choose 'Other' and enter the type of document in the **Description** field. Click the 'Browse' button and find the document on your hard drive. Once you find the document, click the '**Attach**' button to upload the document.

Document Type *	Other 👻	
Description		
File *		Browse
	Attach Cancel	
* required fields		

Repeat the steps to upload until all documents have been uploaded to your package.

Step 6:When all required documents are uploaded to the package, the PI needs to SIGN
THIS PACKAGE electronically. In order to sign a package, select your appropriate
role from the dropdown box and click 'Sign'.

IRBNet ID: 46152-1	USER PROFILE LOGOUT
IRBNet	
Welcome to IRBNet Hca Researcher	Sign Package [46152-1] Helping new users to Navigate in IRBNet
My Projects Create New Project Wy Reminders (17) Project Administration Project Overview	I Hca Researcher, the Principal Investigator assert that I have read the documents in this package in their entirety and agree that they are ready for submission. Sign OR If you must sign on behalf of someone who is not able to electronically sign for him/herself, enter designee signer mode.

- *Note:* If a submission is submitted without the PI signature, the submission will not be accepted for review.
- Step 7: Once the PI has signed the package, click **SUBMIT THIS PACKAGE**. Select "HCA-HealthONE IRB, Denver, CO" in the "**Search for Organization**" drop down menu (This will be your default location and should be highlighted already).

elcome to individ		Submit Pr	ackag
a Researcher	[46152-1] Helping new users to	o Navigate in IRBNet	
y Projects eate New Project My Reminders (17) oject Administration oject Overview reigner	IRBNet supports multiple models document package to either a si submission and given access to their review decision, which will when the review decision is elect Please select a Board	t of review. Using the IRBNet "Submit" feature, you may electronically submit thin ngle Board, or to multiple Boards. Each Board you submit to will be notified of you view your electronic documents. Each Board will also be permitted to electronic se stored as a permanent part of your project record. You will be automatically no tronically recorded.	s our ally record otified
are this Project	Search for an Organization	hea Caarch Clear	
Ibmit this Package	Select a Board #	HCA - HealthONE IRB, Deriver, CO Methodist Healthcare System Institutional Review Board, San Antonio, National Healthcare Group, Singapore, AL Partners HealthCare Inc, Boston, MA Piedmont Healthcare Inctitutional Review Board, Atlanta, GA	•

Then click the '**Continue**' button. In the Submission Type drop-down menu, select 'Closure/Final Report' and click '**Submit**'.

IRBNet ID: 44478-4	USER PROFILE LOGOUT
IRBNet	
Welcome to IRBNet	Submit Package
Hca Researcher	[44478-4] adventures in submitting to irbnet
My Projects	The following IRBNet users at HCA - HealthONE IRB will be automatically notified of your submission:
Create New Project	Coordinator, Hca
Y My Reminders (17)	Coordinator, Queen
Project Administration	Submission Type: * Closure/Final Report *
Project Overview	
Designer	You may also specify additional comments to be included in this notification.
Share this Project	
Sign this Package	
Submit this Package	Your Comments:
Delete this Package	
Send Project Mail	
Reviews	
Project History	Submit Cancel
U Messages & Alerts (4)	

Once you hit the "**Submit**" button, you will be given a confirmation showing the time your submission occurred.

IRBNet ID: 44132-2	USER PROFILE LOGOUT
IRBNet .	
Welcome to IRBNet	Submit Package
HealthONE Researcher	Submission Confirmation - [44132-2] IRB 101
My Projects	This package has been successfully submitted for review.
Wy Reminders (9)	Submitted by HealthONE Researcher to Hca Coordinator; Queen Coordinator; at HCA - HealthONE IRB, Derver, CO on
Project Administration	12/15/2011.
Project Overview Designer	These users will automatically receive notification of this submission.
Share this Project	Return to the Project Overview.
Sign this Package	
Delete this Package	
Send Project Mail	
Project History	
🏨 Messages & Alerts (3)	
Other Tools	

Step 8: To review what has been sent, click **PROJECT OVERVIEW**. The submission will be under '**Pending Review'** status until an acknowledgement is granted. Once a decision letter is formulated, an email will be sent to everyone who has full access and the letter and any supporting documents can be printed.

User Tip: Keep in mind that once you click "**Submit**" your study is now locked and no other changes can be made to this package. Take the time to be sure all documents are attached and in the final version **prior to submitting**. Any incomplete submissions will not be reviewed by the IRB and will be returned for corrections.



VII. INSTRUCTIONS FOR SUBMITTING ADVERSE EVENTS or EXTERNAL SAE'S FROM SPONSOR AND REPORTABLE EVENTS

INCLUDING REPORTABLE EVENTS (Non AE) SUCH AS LOCAL AES, PROTOCOL DEVIATIONS, UNANTICIPATED PROBLEMS, OR COMPLIANCE CONCERNS

THE SUBMISSION WILL REQUIRE THE CREATION OF A SUBSEQUENT PACKAGE IN A PROJECT.

If you are unsure whether to submit as an Adverse Event or a Reportable Event, consult the HCA-HealthONE IRB website for guidance or call the administrative office at 303-584-2300.

Step 1: Login to IRBNet; <u>www.irbnet.org</u>. This will take you to the **MY PROJECTS** page

						USER PROF	ILE LOG	DUT
IRBNet	EIK-				2			
Welcome to IRBNet	6					IV	ly Proje	cts
Hca Researcher	Your "My Projec	ts" workspace shows proj	ects that you have	e created and pr	ojects that have	been shared w	ith you by o	ther
My Projects	users on the Nat	ional Research Network.	Use Reminders, T	ags and Archivir	ng to help organ	ize your worksp	pace and kee	əp it
Create New Project		· · · · · · · · · · · · · · · · · · ·						
Wy Reminders (17)	Search:			Searc	h By Tag:		~	
Other Tools								
Forms and Templates			Search	Clear				
	Create and Mana	ge Tags Show Archived Pr	ojecta (0)			 4 4 1 - 10	of 29 🕨 🌬 🚺	0 🗸
	🔻 IRBNet ID 🗸	Project Title		Principal Investigator	Submission Type	Status	Effective Date	8
	44804-1	tester	T 	travis		Work in progress		
	44744-1	New Project		Travis		Work in		

Step 2: Click on the Title of the project of which you are reporting. Then click on **PROJECT HISTORY** button

Study Manager
Create New Project
Project Administration
Project Overview
Designer
Share this Project
Sign this Package
Submit this Package
Delete this Package
Send Mail
Project History

SAE/REPORTABLE EVENT

Step 3: Click on the **CREATE NEW PACKAGE** button

	🔶 Pkg #	Package Type	🔶 Status	← Create Date	Submission Date	← Review Date
	1	New Project	Approved	01/21/2009	01/21/2009	04/21/2009
			One Pa	ckage found.		
► Yo	u are currently vi	iewing this package.				

Your current document package has already been submitted and is presently locked by your Board. You may prepare new or modified documents (such as Revision/Amendment materials, Renewal/Continuing Review materials, and Adverse Event Reports) by creating a new document package.

Create New Package

A **NEW DOCUMENT PACKAGE** will appear as a "**Work in Progress**". Click on the **New Document Package** title and you will be brought to the **DESIGNER** screen where you can add your documents for this package.

⇔ Pkg #	Package Type	🔶 Status	← Create Date	 Submission Date 	
2	New Document Package	Work in progress	04/22/2009		
1	New Project	Approved	01/21/2009	01/21/2009	04/21/2009
	2 Packa	iges found, displaying a	ll Packages.		
You are current	ly viewing this package.				

Step 4: You will now be on the **DESIGNER** screen where you can add your documents for this package.

From the HCA-HealthONE IRB Library (Step 1 – top of screen), Select and download the appropriate form for your submission type (i.e., Adverse Event Report Form, Protocol Deviation Report Form, etc.) from the **'Select A Document'** drop down box. From here, choose File>Save As to save the document to your computer, complete the appropriate form(s) and save to your hard drive.



32

SAE/REPORTABLE EVENT

Add supporting documentation to your submission such as sponsor reports, etc.

Attach supporting documents for your package by clicking on the '**Add New Document'** button and browsing your computer:



Label your documents appropriately using the drop down list on the 'Attach Document' screen (i.e., Adverse Event Report, Report, Protocol Deviation/Violation Report, Unanticipated Problem Report, Letter, etc).



Step 5: When all required documents are uploaded to the package, the PI needs to SIGN THIS PACKAGE electronically. In order to sign a package, select your appropriate role from the dropdown box and click 'Sign'.



- *Note:* If a submission is submitted without the PI signature, the submission will not be accepted for review.
- Step 6: Once the PI has signed the package, click **SUBMIT THIS PACKAGE**. Select "HCA-HealthONE IRB, Denver, CO" in the "**Search for Organization**" drop down menu (This will be your default location and should be highlighted already).

Icome to IRBNet		Submit Package
a Researcher	[46152-1] Helping new users to	o Navigate in IRBNet
Projects eate New Project Ay Reminders (17) oject Administration oject Overview	IRBNet supports multiple model: document package to either a si submission and given access to their review decision, which will I when the review decision is elec	s of review. Using the IRBNet "Submit" feature, you may electronically submit this ngle Board, or to multiple Boards. Each Board you submit to will be notified of your view your electronic documents. Each Board will also be permitted to electronically record be stored as a permanent part of your project record. You will be automatically notified tronically recorded
are this Project	Please select a Board:	
		Count Olan
n this Package	Search for an Organization	nca Search Clear

Then click on the 'Continue' button.

In the Submission Type drop-down menu, select the appropriate submission type, either 'Adverse Event' or 'Reportable Event (Non-AE)' or 'Protocol Deviation' and click 'Submit'.



Once you hit the "**Submit**" button, you will be given a confirmation showing the time your submission occurred.



To review what has been sent, click **PROJECT OVERVIEW**. The submission will be under '**Pending Review**' status until an acknowledgement is granted or an action has been taken. Once a decision letter is formulated, an email will be sent to everyone who has full access and the letter and any supporting documents can be printed.

User Tip: Keep in mind that once you click "**Submit**" your study is now locked and no other changes can be made to this package. Take the time to be sure all documents are attached and in the final version **prior to submitting**. Any incomplete submissions will not be reviewed by the IRB and will be returned for corrections.



VIII. INSTRUCTIONS FOR SUBMITTING REVISIONS REQUESTED BY THE BOARD (MODIFICATIONS REQUIRED)

If you have submitted a package and the IRB has determined that **"Modifications are Required"**, then you need to submit a **'Revision'**.

Step 1: Login to IRBNet; <u>www.irbnet.org</u>. This will take you to the **MY PROJECTS** page.

							USER PROF	ILE LOG	OUT
IRBNet	4	-K3				12			
Welcome to IRBNet							N	ly Proje	cts
Hca Researcher	Your	"My Project	s" workspace shows project	s that you have	e created and pr	ojects that have	been shared v	vith you by o	ther
My Projects	users	on the Nati	onal Research Network. Us (Learn More)	e Reminders, T	ags and Archivir	ng to help organ	ize your works	pace and kee	ep it
Create New Project		running andonny. Leann more/							
Y My Reminders (17)	Sea	arch:			Searc	h Bv Tag:		~	1
Other Tools									2
Forms and Templates				Search	Clear				
	Cre	ate and Manag	ge Tags Show Archived Proje	cts (0)			📢 📢 1 - 10	of 29 🕨 🄰 🚹	0 🗸
	۱۱ ۴	RBNet ID 👻	Project Title		Principal Investigator	Submission Type	Status	Effective Date	8
	4	4804-1	tester	T 	travis		Work in progress		
	4	4744-1	New Project		Travis		Work in		

Step 2: Click on the Title of the project of which you submitting revisions. Then click on the **PROJECT HISTORY**

Study Manager
Create New Project
Project Administration
Project Overview
Designer
Share this Project
Sign this Package
Submit this Package
Delete this Package
Send Mail
Project History

MODIFICATIONS REQUIRED

Step 3: Click on the CREATE NEW PACKAGE button and then the NEW DOCUMENT PACKAGE

	🔶 Pkg #	Package Type	♦ Status	Create Date		← Review Date
	1	New Project	Approved	01/21/2009	01/21/2009	04/21/2009
			One Pa	ckage found.		
Ya	u are currently vi	ewing this package.				

Your current document package has already been submitted and is presently locked by your Board. You may prepare new or modified documents (such as Revision/Amendment materials, Renewal/Continuing Review materials, and Adverse Event Reports) by creating a new document package.

Create New Package

A NEW DOCUMENT PACKAGE will appear as a "Work in Progress". Click on the New Document Package title and you will be brought to the DESIGNER screen where you can add your documents for this package.

	⇔ Pkg #	Package Type	♦ Status			
►	2	New Document Package	Work in progress	04/22/2009		
	1	New Project	Approved	01/21/2009	01/21/2009	04/21/2009
		2 Packa	iges found, displaying a	ll Packages.		
	∕ou are currenti	y viewing this package.				

Step 4: You will now be on the **DESIGNER** screen where you can add your documents for this package.



MODIFICATIONS REQUIRED

- 2. To revise an **uploaded document** (.doc, .xls, .pdf, etc.) from a previous package:
 - First download the document by clicking on its Document Type or the paper icon. *Note: If* you will be revising a consent document, be careful to ensure that the document in your designer that you will be downloading and revising is identical to the most current, stamped, IRB-approved version that sits in the Board Documents Section [See Review Details Page]

IRBNet ID: 137618-1				USER	R PROFILE	LOGOUT		
IRBNet	A ROLO	The second				/		
Welcome to IRBNet					Review	Details		
John Researcher	[137618-1] Motivations of Re	esearch Subjects: A Mix	ked Methods Study					
Mi Draiaata	Metropolitan IRB, Fred	lerick, MD						
My Projects		W 35						
Create New Project	Submission Details							
Y My Reminders (3)	S	ubmitted To Metropolita	n IRB, Frederick, MD					
Project Administration	S	Submitted by John Researcher						
Project Overview	Subn	nission Date 09/30/2009	201001					
Designer								
Share this Project	Subri	ission Type New Projec	t					
Sign this Package	Local Board Refere	nce Number 09-497						
Submit this Package								
Delete this Package	Review Details:							
Send Project Mail	Agenda	Review Type	Status	Effective Date	Expiratio	on Date		
Reviews	10/16/2009 08:00 AM	Expedited Review	Pending Review					
Project History			2					
Messages & Alerts (3)	Reard Decuments							
	board bocuments.							
Other Tools		Thora are currently p	documents from Metror	voliton (DB				
Forms and Templates		mere are currently no	o documenta nom metrop	oman mu.				

• Make necessary changes and save the revised document to your computer. Be sure to include both a tracked changes version of your document showing what is changing as well as a clean copy for approval.

Helpful Hint: You can find instructions on how to use 'tracked changes' under the Forms and Templates tab under 'Other Tools'. Look for the document entitled 'GUIDANCE – How to Use Track Changes in Documents'.

• Click on the pencil icon for that document in the Designer.

Docu	ments from Previous Pac	kages that you can Revis	OR e: When should I	do this?			
¢ ^{Pk} #	Document Type	Description	Last	Pkg Submission Date	🔶 Pkg Status	8	
1	Consent Form	Consent Form	09/06/2008 11:34 AM	09/06/2008	Approved		ø
1	Protocol	protocol	09/06/2008 11:31 AM	09/06/2008	Approved	1	Û
1	Research Application Form	Research Application Form	09/06/2008 11:33 AM	09/06/2008	Approved		0
1	Study Plan	study plan	09/06/2008 11:33 AM	09/06/2008	Approved		Ø

Browse your computer and select your revised version of the document to upload, make changes to the **Document Type** and **Description** as appropriate, and click the **Update** button.

Welcome to IRBNet		Attach Document
Amanda Saunders	[95621-2] A Phase 3, J	Randomized, Placebo-Controlled, Blinded, Multicenter Study of the Induction and Maintenar
Study Manager	You are updating an at	ttachment. To help you identify the file that was attached:
Create New Project	 This attachment 	It was loaded from the file ASM981 C2439 Protocol.pdf.
Project Administration	 It was attached It has a size of 	i on 09/06/2008.
Project Overview	 It has a size or 	sorrar bytes.
Designer		
Share this Project	Document Type *	Protocol
Sign this Package	Description	
Submit this Package	Description	updated protocol
Project History	File	(Browse)
Send Mail	05050-97	
Parinta dala Pantunan		(Update)) (Cancel)

An icon will now show that there are multiple documents to be viewed. This will allow a reviewer (and you) to see the original document and the revised document in one place.

Pikg # Document Type Description Last Modified Pkg Submission Date 3 Adverse Event Report Adverse Event application 04/28/2011 04/28/2011 Pending Review 2 CV/Resume Internal File Lables revision 4-25- 11.doc 04/25/2011 04/25/2011 Approved 2 Investigator's Brochure IB v.1 04/25/2011 04/25/2011 Approved 1 Application Form Excedited Exempt Form.doc 04/25/2011 04/25/2011 Modifications	Documents from Previou	nents from Previous Packages that you can Revi	e: (When shoul	ld I do this?)			
3 Adverse Event Report Adverse Event application 04/28/2011 04/28/2011 Pending Review 2 CV/Resume Internal File Lables revision 4-25- 04/25/2011 04/25/2011 Approved 11.doc 12:44 PM 04/25/2011 04/25/2011 Approved 2 Investigator's IB v.1 04/25/2011 04/25/2011 Approved 1 Application Form Expedited Exempt Form doc 04/25/2011 04/25/2011 Modifications	Pkg # ⇔Document Type	Document Type	⊖ Last Modified	Pkg ⇔Submission Date	← Pkg Status		
2 CV/Resume Internal File Lables revision 4-25- 11.doc 04/25/2011 04/25/2011 Approved 2 Investigator's Brochure IB v.1 04/25/2011 04/25/2011 Approved Improved 1 Application Form Excedited Exempt Form.doc 04/25/2011 04/25/2011 Modifications	3 Adverse Event Report	Adverse Event Report Adverse Event application	04/28/2011 12:20 PM	04/28/2011	Pending Review		ý
2 Investigator's Brochure IB v.1 04/25/2011 04/25/2011 Approved 1 Application Form Excedited Exempt Form.doc 04/25/2011 04/25/2011 Modifications	2 CV/Resume	CV/Resume Internal File Lables revision 4-25- 11.doc	04/25/2011 12:44 PM	04/25/2011	Approved	<u>)</u>	ø
1 Application Form Expedited Exempt Form.doc 04/25/2011 04/25/2011 Modifications	2 Investigator's Brochure	Investigator's IB v.1 Brochure	04/25/2011 12:46 PM	04/25/2011	Approved		ý
12:31 PM Required	1 Application Form	Application Form Expedited_Exempt_Form.doc	04/25/2011 12:31 PM	04/25/2011	Modifications Required		ý

If you need to add a new document, then click on the '**Add New Document**' button.

Step 2: Assemble your document package.
New and Revised Documents in this Package:
There are currently no documents in this package.
IRBNet allows you to revise your existing project documents and maintain version history, or add entirely new documents to your package. Learn more.

- 3. To revise the IRB Registration Form from a previous package for committee review:
 - Click on the pencil icon for the Registration Form.

Sign this Package	Select a Library:	HCA-HealthONE IRB, Denver, CO 💙							
Submit this Package	Select a Document	* Read Me First - Submitting to the HCA-Hes	* Dead Me First _ Submitting to the HCA HealthONE IDP						
Delete this Package	Select a Document.	Read We hist - Submitting to the HOA-nea							
Send Project Mail									
Reviews	Step 2:								
Project History	Assemble your docume	ent package. In addition to adding project docu	ments to your package, IRBNet	also allo	ows you to				
Messages & Alerts (21)	link your project teams	Training & Credentials to your package.							
When Teels	New and Revised Doo	cuments in this Package:							
orme and Templates	Document Type	-Description	-Last Modified						
onns and remplates	Abstract/Summary	0086P Summary of changes 9 and 10	11/04/2011 01:02 PM		Ø 🗙				
	Amendment/Modificatio	n 0086P. Amendment 9 and 10	11/05/2011 02:12 PM		Ø 🗙				
	Consent Form	0086P cln IC with letterhead Rev 9 and 10	0 09/27/2011 10:21 AM		Ø 🗙				
	Consent Form	0086 P Tracked IC 9 and 10	11/05/2011 01:47 PM		Ø 🗙				
	IRB Registration Form	IRB Registration Form	11/03/2011 03:48 PM		Ø 🗙				
	Protocol	amendment 9 and 10 tracked	09/26/2011 10:25 PM		Ø 🗙				
	Protocol	Clean amendment 9 and 10	09/26/2011 10:26 PM		Ø 🗙				

• This will open up the IRB Registration Form (IRBNet Document Wizard screen).

IRBNet ID: 44483-1	USER PROFILE LOGOUT
IRBNet.	
Welcome to IRBNet Hca Researcher	IRBNet Document Wizard IRB Registration Form - [44483-1] 444
My Projects Create New Project ♥ My Reminders (17) Project Administration Project Overview Designer Share this Project Sign this Package Submit this Package Delete this Package Delete this Package Send Project Mail Project History @ Messages & Alerts Dother Tools Forms and Templates	Jump To: Form Complete Jump Form Complete Thank you for completing the HCA-HealthONE IRB Registration Form. Be sure to upload any additional documents and obtain any signatures necessary (including the PI) for this submission before submitting the package to the IRB. If you have any questions about this submission, please contact the IRB office at 303-584-2300. Save and Exit Preview

• Use the **Jump To**: feature in the upper right corner of the IRBNet Document Wizard page to **Jump** to the section that you are revising



- Click on the Save and Exit button when you have made all of your changes
- The document will move to the 'New and Revised Documents in this Package' section on the **DESIGNER** page.

My Projects	Step 1:
Create New Project	Download blank forms, document templates and reference materials to assist you in assembling your document package.
Y My Reminders (17)	Select a Library: HCA - HealthONE IRB, Denver, CO 💌
Project Administration Project Overview	Select a Document: Basic IRB Application - Part 2 💌 Download
Designer	
Share this Project	Step 2:
Sign this Package	 Assemble your document package. In addition to adding project documents to your package, IRBNet also allows you to link your project to amb Credition to your package.
Submit this Package	ink you poject teams maining & credentials to you package.
Delete this Package	New and Revised Documents in this Package:
Send Project Mail	Decument Type
Reviews	IRB Registration Form IRB Registration Form 01/06/2012 03:24 PM
Project History	
🏨 Messages & Alerts	There are no Training & Credentials records linked to this package. Link/Un-Link Records
Other Tools	IPRNat allows you to revise your existing project documents and maintain version history, or add entirely new documents to
Forms and Templates	your package. Learn more.
	Add New Document (When should I do this?)
	OR
	Documents from Previous Packages that you can Revise: (Viten should I do this?)
	Pkg Cocument Type Cocument C

Step 5: Click **SIGN THIS PACKAGE**. The PI signature is required for all submissions

The lead researcher should sign as "Principal Investigator". Studies will not be scheduled for review if the PI has not signed off on the Revisions.



Step 6: Click on **SUBMIT THIS PACKAGE**; click on "HCA-HealthONE IRB, Denver, CO in the 'Select Organization' box. Then click on 'Continue'

vercome to indiret		Submit Pac	kage
ca Researcher	[44480-2] Julie Test #2		
ly Projects reate New Project 'My Reminders (17)	IRBNet supports multiple models document package to either a si submission and given access to	s of review. Using the IRBNet "Submit" feature, you may electronically submit this ingle Board, or to multiple Boards. Each Board you submit to will be notified of your we your electronic documents. Each Board will also be permitted to electronically.	record
oject Administration	their review decision, which will I when the review decision is elec-	be stored as a permanent part of your project record. You will be automatically notifie tropically recorded	ed
oject Overview	when the review decision is elec	utilically recorded.	
signer	Please select a Board:		
are this Project			-
n this Package	Search for an Organization	Search Clear	
bmit this Package		HCA - HealthONE IRB, Denver, CO	
lete this Package		Helen Hayes Hospital Institutional Review Board, West Haverstraw, NY	
nd Project Mail		Herbert H. Lehman College (CUNY) HRPP Office, Bronx, NY	100
views	Select a Board *	Highland-UCSF, Oakland, CA	
		Holy Cross Hospital IRB, Ft. Lauderdale, FL	
oject History		Holy Cross Hospital IRB, Silver Spring, MD	
oject History Messages & Alerts		Holy Spirit Hospital Institutional Review Board, Camp Hill, PA	
ject History Messages & Alerts		Holy Spirit Hospital Institutional Review Board, Camp Hill, PA Hospital Auxilio Mutuo Institutional Review Board, San Juan, PR	~
ject History Messages & Alerts Mer Tools ms and Templates		Holy Spirit Hospital Institutional Review Board, Camp Hill, PA Hospital Auxilio Mutuo Institutional Review Board, San Juan, PR	~
oject History Messages & Alerts ner Tools rms and Templates		Holy Spirit Hospital Institutional Review Board, Camp Hill, PA Hospital Auxilio Mutuo Institutional Review Board, San Juan, PR Continue Cancel	~

In the Submission Type drop-down menu, select 'Revisions' and click 'Submit'

My Projects	The following IRBNet users at HCA - HealthONE IRB will be automatically notified of your submission:
Create New Project	Coordinator, Hea
Y My Reminders (17)	Coordinator, Queen
Project Administration	Submission Type: * Revision 🗸
Project Overview	
Designer	You may also specify additional comments to be included in this notification.
Share this Project	
Sign this Package	
Submit this Package	
Delete this Package	Your Comments:
Send Project Mail	
Reviews	
Project History	
🎉 Messages & Alerts	Submit Cancel
Other Tools	
Forma and Tomplaton	
ronns and remplates	

In the "Your Comments" section, specify what the revision is for - i.e., response to new study submission, amendment submission, continuing review submission, etc. This will assist the board in processing your revision in a timelier manner.

To review what has been sent, click **PROJECT OVERVIEW**. The submission will be under 'Pending Review' status until a decision has been made.



Helpful Hints:

• Take the time to be sure all documents are attached and in the final version prior to submitting. Any incomplete submissions will be unlocked and will not be reviewed by the IRB. An e-mail will be sent to identify the missing documents or items in the package.



IX. INSTRUCTIONS FOR SUBMITTING REVISIONS REQUESTED BY THE HCA-HealthONE IRB Administrative Office [Incomplete Submissions]

You will receive an email that lists what is missing or what changes need to made to your document.

Step 1: Login to IRBNet; <u>www.irbnet.org</u>. This will take you to the MY PROJECTS page

					USER PROFI	LE LOG	DUT
BNet	AR.			i	1/-		1
ne to IRBNet					N	ly Proje	cts
esearcher Y	Your "My Projects" workspace shows projects that you have created and projects that have been shared with you by other						
ects n	sers on the Nat Inning smoothly	tional Research Network. Use Reminders y. (Learn More)	, Tags and Archivi	ing to help orga	nize your worksp	ace and kee	ep it
minders (1)	o 1			. n			1
	Search:		Soar	ch By Lag:		×	
ools	Search:		Jean	on by rug.			8
ools ind Templates	Search:	Search	Clear		14 4 1-3	of 3 🌢 🔰 1	
ools and Templates	Create and Mana	Ige Tags Show Archived Projects (4) Project Title	Clear Principal Investigator	Submission Type	I∢ ∢ 1 - 3 Status	of 3 > > 1) +
ools and Templates	Create and Mane	Search age Tags Show Archived Projects (4) Project Title Motivations of Research Subjects: A Mixe	Principal Investigator Researcher	Submission Type New Project	i4 4 1 - 3 Status Pending Review	of 3)) 1 Effective Date	. •
ools and Templates	Create and Mans IRBNet ID ~ 137618-1 108459-3	Search age Tags Show Archived Projects (4) Project Title Motivations of Research Subjects: A Mixe Double-Blind, Mutticenter Phase 3 Study <u>B</u> Oncology Dept	Principal Investigator Researcher	Submission Type New Project Adverse Event	Id d 1 - 3 Status Pending Review Acknowledged	of 3 Image: 11 11 11 11 11 11 11 11 11 11 11 11 11	· •

Step 2: Click on the Title of the project of which you are submitting missing/corrected documents.

Step 3: Click the **DESIGNER**.



From here, you can upload revised documents for your study by clicking on 'Add New Document'. Browse for your revised documents and any other relevant information from your computer and assign the proper Document Type from the drop down menu. Click 'Attach'.

IRBNet ID: 137618-1			U	ER PROFILE LOGOUT
IRBNet	FIRST			
Nelcome to IRBNet				Designer
Iohn Researcher	[137618-1] Motivation	s of Research Subjects: A Mixed Method	ls Study	
My Projects	This nackage is	Unlocked - Revisions Pending Vit	ew History Mark Revisions Complet	e (When should do this?)
Create New Project	rina puchage iai 🔛	oniocked incrisions i chang		
My Reminders (3)	Get stamped documen	is approval letters and other board docume	ents and track reviews for this pa	ackage: Review details
roject Administration	<u>5</u>			
lesigner	Step 1:			
hare this Project	Download blank forms,	document templates and reference materia	lls to assist you in assembling y	our document package.
on this Package	Select a Library	Metropolitan IRB Frederick MD		
ubmit this Package	Science a Ensiery.			
elete this Package	Select a Document:	IRB Submission Checklist	1 Alexandre	Download
end Project Mail	24			
eviews	Step 2:			
roject History	Assemble your docum	int package. In addition to adding project do	ocuments to your package, IRBI	Vet also allows you to
Messages & Alerts (3)	link your project teams	Training & Credentials to your package.		
they Taala	Documents in this Pa	ckage:		
orms and Templates	Document Type	Description	Last Modified	
and remplated	 Application Form 	IRB Application	09/30/2009 12:04 PM	📄 🥔 🗙
	▼ Consent Form	Consent Form	09/30/2009 12:04 PM	📄 🖉 🗙
	V Protocol	ASM981 C2439 Protocol.pdf	09/30/2009 12:04 PM	📄 🥔 🗙
	There are 3 Training 8	Credentials records linked to this package	ge. View All Links Link / Un-Lin	nk Records
		Add New Docum	ent	

45

Step 4: To relock the package, Click on 'Mark Revisions Complete.'

Step 5: Check the status of your review. Go to Review Details



My Projects Create New Project My Reminders (3)

Project Administration Project Overview Designer Share this Project Sign this Package

Submit this Package Delete this Package Send Project Mail Reviews Project History Submission Details Submitted To Metropolitan IRB, Frederick, MD Submitted by John Researcher Submission Date 09/30/2009 Submission Type New Project Local Board Reference Number 09-497

Review Details:

Agenda	Review Type	Status	Effective Date	Expiration Date
10/16/2009 08:00 AM	Expedited Review	Pending Review		

Board Documents:

Other Tools Forms and Templates

There are currently no documents from Metropolitan IRB.

46



X. INSTRUCTIONS FOR SUBMITTING OTHER SUBMISSIONS (such as Other Correspondences or Communications from Study Sponsor)

An investigator is responsible for reporting any new information as it is obtained during the study.

Other submissions besides the submission types listed above are submitted using the same methods.

- Log-In to <u>www.irbnet.org</u>
- Click the appropriate title of the study
- Access the Designer
- Click the 'Add New Document' icon
- Attach the Document
- Have the PI Sign the Package
- Submit the package to the appropriate IRB (HCA-HealthONE IRB, Denver, CO) by designating the 'Other' Submission Type.

FAQ's:

What studies do I have access to?

The **MY PROJECTS** screen can be found by clicking on "My Projects' on the left side of your screen. This will show you the list of studies to which you have access – those you have created and those which have been shared with you. Studies which have not been submitted are labeled "**Work in Progress**" in the Status column. Studies which have been submitted but not reviewed by the IRB are labeled "**Pending Review**."

Clicking on the title of any project will take you to the **PROJECT OVERVIEW** page for the selected project which contains project details.

What if I submit an incomplete package?

If you have forgotten to add a necessary document or need to make a quick change to a recently submitted project package, contact the HCA-HealthONE IRB administrative office at 303-584-2300.

My PI says he signed up in IRBNet but I cannot share the project with him?

Anyone can trigger an Activation email by logging into their account on IRBNet and clicking the link provided. If they are not finding the Activation email in their inbox, please have them check their Spam folder. Once they open the Activation email, clicking the link provided will activate his account and allow him/her to log in on IRBNet.

How do I know if my PI has signed the package?

To know when your PI has signed off on a package, ask them to click the send mail button when they have signed. This will send an automatically generated email from them letting you know they have signed. If they do not do this, you can log-in and review if they have signed by clicking on the **SIGN THIS PACKAGE** tab on the left of your screen. This will bring you to a list of who has signed this study and when it was completed.

What level of access should the members of your study team have?

It is up to you to decide what kind of access shared individuals should have. It bears repeating: only the principal investigator and maybe one other (a study coordinator) should have full access to edit and submit the project to the HCA-HealthONE IRB. Those with full access will receive emails when the IRB posts an action or decision.

How do I "Un-share" a project with someone?

When personnel leave a study, it is very important to complete an amendment to notify the IRB of the change, and also to remove their access to the study. Follow the same steps in **SHARE THIS PROJECT** and click on "No Access".

What are those little red flags and how do I use them?

The Project Reminders flag *****lets you know when an important message or alert has arrived. Simply click on the Project Reminders flag to view these messages and alerts. As you review each message and alert, be sure to "Silence" each personal Reminder flag if you no longer need to be reminded. Note that silencing your personal Reminder flags helps you to manage your personal project list and does not affect other users. By making sure to Silence the flags you no longer need, you'll be able to easily see when new messages and alerts arrive because the Project Reminders flag will automatically turn back on.

What are Project Tags and how do I use them?

Use Tags I to organize your projects, track tasks and status, and share important information with other users. When you tag a project you can choose if you want to keep the Tag personal (only you can see it) or if you want to share the Tag so it can also be seen by others (note that you can only share your Tags if you have Full or Write access to the project). For example, you may want to add a personal Tag to remind yourself of items on your individual to-do list, or you may want to add a shared Tag to let everyone on the project team know that they need to update their training credentials before your next submission. Note that shared Tags can be removed by any user that has Write or Full access to your project

How do I Archive my projects?

You can help keep your workspace clean by Archiving Drojects that you no longer need to see in your active project list. Note that archiving projects helps you to manage your personal project list and does not affect other users. Archived projects can be viewed at any time by clicking "Show Archived Projects" and can also be Un-Archived to any time if you want them back in your active project list. For example, if you are an advisor or department chair that has to sign-off on large numbers of projects, you'll probably find it useful to Archive projects once you have signed off to help keep your active project list manageable.

You should note that even if you have Archived a project it will still appear in your active projects list if you have Reminders (for example, if you receive a new message or alert). Therefore, to make the most of project Archiving you should be sure to regularly review and silence your Reminders.

What does my electronic signature mean?

The HCA-HealthONE IRB requires that the Principal Investigator sign each submission. If you are the Principal Investigator, your electronic signature that is associated with a given project means that the research described in the application and supporting materials will be conducted in full compliance with HCA-HealthONE IRB's Policies and Federal regulations governing human subject research. Furthermore, you will:

- Ensure that all aspects of the project will be conducted by the study team as approved by the HCA-HealthONE IRB
- Promptly report any revisions or amendments to the research activity for review and approval by the HCA-HealthONE IRB prior to commencement of the revised protocols, with the only exception to this policy being those situations where changes in protocol are required to eliminate apparent, immediate hazards to the subject,
- Promptly report any unanticipated problems or serious adverse events affecting risk to subjects or others,
- Assume full responsibility for selecting subjects in strict accordance with the inclusion/exclusion criteria outlined in the application materials,
- Use only HCA-HealthONE IRB-approved, stamped consent forms for studies in which consent form(s) have been approved for the research activity, and
- Ensure that all personnel involved with human subjects, or human data and/or biological specimens during the course of this research activity are trained in the Protection of Human Subjects and HIPAA in Research, in full accordance with HCA-HealthONE IRB policy on this matter.

If you are a co-investigator, your electronic signature that is associated with a given project means that:

- You are fully cognizant of the details of the protocol, and will conduct all aspects of the project as approved by HCA-HealthONE IRB
- You will promptly report to the Principal Investigator any unanticipated problems or serious adverse events affecting risk to subjects or others
- You will not be involved in any aspect of the project for which you have not been trained, or conduct any procedure in which you are not certified/licensed.

Locked vs. Unlocked Status

Once a study is submitted to the IRB, it will be **LOCKED**.

Packages can only be unlocked by HCA-HealthONE IRB Administrative staff. This can be done if you let us know that you've made an error in something that you just submitted, or if we let you know that we see something that is missing or needs to be fixed. When you need to respond to a HCA-HealthONE IRB review, or if you want to submit an amendment, or continuing review, you will **CREATE NEW PACKAGE** for the project by adding documents in the designer for that project. See sections I - IX for details.

The numbering system in IRBNet (What happened to the old #'s?)

You will note 2 different #'s in the IRBNet system, **IRBNet** #, and **Local Board Reference** #:

• **The IRBNet # is** an important 'internal tracker' provided through IRBNet which is assigned to all studies that you create (new and continuing). The root # stays the same from creation of a project to termination thereof. The suffix of the IRBNet # (e.g., -1, -2. -3 etc) is the 'package #' with which you are dealing for a single project, i.e., each new package will change the suffix of the IRBNet #. Example: So if your original submission is given the

IRBNet # 123456-1, and the IRB reviews the submission and requires changes, you will submit your response as a new package to the original, and it will be given the IRBNet # 123456-2. If it's then approved, and you want to add an amendment, you will submit it as a new package, it will be given the IRBNet #123456-3. And so on. If you click on 'project history' for IRBNet #1234567-3, you will see all the packages for the study.

• The local board reference # is the old number that came over from the previous electronic system, IRB Manager. For example, 2006-111.

I have submitted a Continuing Review application, why am I still receiving an IRBNet 30-Day Project Expiration Reminder?

• Reminders are automatically generated until the submission has been approved by the IRB. If you can see the Continuing Review submission in PROJECT HISTORY the IRB staff has access to it. PROJECT HISTORY will show the Status as **Pending Review** until it has gone to the Board.

EXPLANATION OF IRBNet TERMS

Project	A Project is an online version of the research protocol being submitted to the HCA- HealthONE IRB
Project Package	A package is a submission containing any number of documents that are required by the IRB to conduct their review of a research Project (i.e., Initial project, amendment, continuing review, protocol deviation, etc.)
Submission	IRBNet uses the term Submission to denote a Project Package that has been submitted for official review by the IRB
Principal Investigator	IRBNet uses the term Principal Investigator (PI) to designate the person with overall responsibility for studies submitted to the HCA- HealthONE IRB. All studies must have a PI, and all submissions must include a PI signature.
Amendment/Modification	Amendments/Modifications are changes that the researcher wishes to make after a study is approved by the IRB. The researcher must submit an Amendment/Modification package for IRB approval.
Revision	A Revision is a change (or changes) required by the Institutional Review Board before a Project or package can be approved. The researcher creates a new Project Package in IRBNet to address any required revisions.
My Projects	Lists all projects you have created. You enter the study by selecting it from the list
Create New Project	Allows you to enter a New Study for submission. The Initial Project package will include the appropriate applications, the full research protocol, any surveys or instruments, consent forms and any other required documents.

Project Overview	Summarizes the selected project, displays the status and documents. Allows you to submit the package for review, and share with other IRBNet users
Designer	This page contains two steps. Step 1 lists the document library where you can find forms to guide you or to fill out (i.e., checklists, applications). Step 2 allows you to upload your documents to a package. This is called "Assemble your document package'. This means you are putting your proposal together
Share This Project	Allows you to share your project with other researchers
Sign this Package	All packages must include the Principal Investigator signature prior to submission
Submit this Package	After the PI signs the package, you will need to submit the package to the HCA-HealthONE IRB. Once you submit a package, it remains in the system permanently.
Delete this Package	If you want to remove the package completely, this cannot be undone.
Send Project Mail	Allows you to send an e-mail between members of the project team
Project History	Lists the Actions related to this project
Board Documents	These are decision documents and stamped documents issued by the board in response to your package submission

HOW TO LABEL YOUR SUBMISSIONS

When submitting the following	g items, use the appropriate	SUBMISSION TYPE within IRBNet:

ITEM	SUBMISSION TYPE
Exempt Initial Submission	New Project
Expedited/Convened IRB Initial Submission	New Project
Continuing Review	Continuing Review/Progress Report
Amendment	Amendment/Modification
Consent Revision	Amendment/Modification
Protocol Revision	Amendment/Modification
Information from Sponsor/Notification to the IRB	Amendment/Modification
Study Closure	Closure/Final Report
Response to Approval with Modifications from the IRB	Revision
Response to Additional Materials Request or follow-up from the IRB	Revision
Correspondence	Other
Any Communications from Sponsor that do not require an amendment (i.e., DSMB's, Investigator Brochures, Clarification Memos, Package Inserts)	Other
External SAE's from Sponsor	Adverse Event
Local SAEs	Reportable Event/(Non AE)
Protocol Deviation	Reportable Event/(Non AE)
Unanticipated Problem	Reportable Event/(Non AE)
Compliance Concern	Reportable Event/ (Non AE)